



## 2023 Forbes Top Wealth Management Team

“It’s a great honor to once again be selected by Forbes as a “Top 100 Wealth Management Team.” Winning as a team is far more meaningful than any one individual accolade. We share this recognition with our clients as they are also valued members of our team.” - Larry Olin

**Lawrence Olin, CFP®, Robert Schwarz, CFP®, Andrea DeVincenzi, CFP® Managing Directors—Investments, Lawrence Fleming, Juan Plascencia, CFP®, Gary Mills CFP® & Brian Mague, First Vice Presidents—Investments, Ramona Conklin, CFP®, Financial Advisor for The Olin Financial Group of Wells Fargo Advisors were recognized as a “2023 Top 100 Wealth Management Team” by Forbes.**

“I’m proud to congratulate The Olin Financial Group for their acknowledgment as a “Top 100 Wealth Management Team”. Through their client-first approach, comprehensive offerings, and unrivaled dedication to service, honesty, and integrity, they consistently deliver their best to every client.” - Kevin Kitchin, San Francisco Market Leader

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- Not a Deposit or Other Obligation of, or Guaranteed by, the Bank or Any Bank Affiliate
- Subject to Investments Risks, Including Possible Loss of the Principal Amount Invested

2023 Forbes Top Wealth management Teams: Awarded November 2023; Data compiled by SHOOK Research LLC based on the time period from 3/31/22 – 3/31/23 (Source: Forbes.com). The Forbes Top Wealth Management Teams rating algorithm is based on the previous year’s industry experience, interviews, compliance records, assets under management, revenue and other criteria by SHOOK Research, LLC. Investment performance is not a criterion. Self-completed survey was used for rating. This rating is not related to the quality of the investment advice and based solely on the disclosed criteria.

### ABOUT WELLS FARGO ADVISORS

Wells Fargo Advisors provides advice and guidance to help clients maximize all aspects of their financial lives. Our vast network of financial advisors, one of the nation’s largest, serves investors through locations in all 50 states and the District of Columbia. Wells Fargo Advisors is a part of Wells Fargo Wealth & Investment Management (WIM), one of the largest wealth managers in the U. S. WIM provides financial products and services through various bank and brokerage affiliates of Wells Fargo & Company. Brokerage services are offered through Wells Fargo Advisors. Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC and Wells Fargo Advisors Financial Network, LLC Members SIPC, separate registered broker-dealers and non-bank affiliates of Wells Fargo & Company. All data includes Wells Fargo Clearing Services, LLC and Wells Fargo Advisors Financial Network, LLC. [www.wellsfargoadvisors.com](http://www.wellsfargoadvisors.com)

### ABOUT WELLS FARGO

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