THE OLIN FINANCIAL GROUP
of Wells Fargo Advisors

April 2019

Lawrence C. Olin and Robert A. Schwarz
of the Olin Financial Group
of Wells Fargo Advisors
named to the ranking of

2019 BEST IN STATE WEALTH ADVISORS BY FORBES

Walnut Creek, California, April, 2019 - Larry Olin and Bob Schwarz, Senior Financial Advisors for The Olin Financial Group of Wells Fargo Advisors in Walnut Creek, California were recognized as 2019 Best in State Wealth Advisor by Forbes.

“It’s an honor to be named to this ranking,” said Larry. “Each day, I show up with one goal in mind—helping our clients succeed financially. It is quite an honor to be recognized for doing what I love to do.”

“Our group takes those ten extra steps to really understand each of our client’s personal situation and unique needs – and because of our vast knowledge and understanding of what options are available to those who are about to retire – we feel our service and advice is the gold standard.” -Bob Schwarz

John Leadem, Branch Manager, commented, “Their inclusion into this exclusive list is not about one person, but about the entire Olin Financial Group team and the tremendous effort and dedication each and every one of their team members puts forth. It comes as no surprise that their team continues to be recognized as industry leaders.”

The Olin Financial Group has 11 professionals with over 200+ years of combined experience in the financial services industry. The team is dedicated to helping successful individuals and their families with comprehensive wealth management prior to and throughout their retirement.

2019 Forbes Best-In-State Wealth Advisors: Awarded February 2019; Data compiled by SHOOK Research LLC based on the time period from 6/30/17 - 6/30/18 (Source: Forbes.com). The Forbes Best-in-State Wealth Advisors rating algorithm is based on the previous year’s industry experience, interviews, compliance records, assets under management, revenue and other criteria by SHOOK Research, LLC. Investment performance is not a criterion. Self-completed survey was used for rating. This rating is not related to the quality of the investment advice and based solely on the disclosed criteria.