

2022 Forbes Top Wealth Management Teams



“Every successful organization thrives on the power of teamwork. That is why we are honored to be selected by Forbes. It is great to do what you love, but even better with a great team! And our team would not hold this honor without the success of you—our valued clients.” - Larry Olin

Lawrence Olin, Robert Schwarz, Andrea DeVincenzi, Lawrence Fleming, Juan Plascencia, Gary Mills, and Brian Mague - Financial Advisors for The Olin Financial Group of Wells Fargo Advisors were recognized as a “2022 Top Wealth Management Teams” by Forbes.

“I’m proud to congratulate The Olin Financial Group for their acknowledgment as a “Top Wealth Management Team”. Through their client-first approach, comprehensive offerings, and unrivaled dedication to service, honesty, and integrity, they consistently deliver their best to every client.” - Kevin Kitchin, San Francisco Market Leader

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2022 Forbes Top Wealth Management Teams: Awarded November 2022; Data compiled by SHOOK Research LLC based on the time period 3.31.21 - 3/31/22 (Source: Forbes.com). The Forbes Top Wealth Management Teams rating algorithm is based on the previous year’s industry experience, interviews, compliance records, assets under management, revenue and other criteria by SHOOK Research, LLC. Investment performance is not a criterion. Self-completed survey was used for rating. This rating is not related to the quality of the investment advice and based solely on the disclosed criteria.

ABOUT WELLS FARGO ADVISORS

With \$2.139 trillion in client assets as of December 31, 2024, Wells Fargo Advisors provides advice and guidance to help clients maximize all aspects of their financial lives. Our vast network of financial advisors, one of the nation’s largest, serves investors through locations in all 50 states and the District of Columbia. Wells Fargo Advisors is a part of Wells Fargo Wealth & Investment Management (WIM), one of the largest wealth managers in the U.S. WIM provides financial products and services through various bank and brokerage affiliates of Wells Fargo & Company. Brokerage services are offered through Wells Fargo Advisors. Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC, and Wells Fargo Advisors Financial Network, LLC, Members SIPC, separate registered broker-dealers and non-bank affiliates of Wells Fargo & Company. All data includes Wells Fargo Clearing Services, LLC and Wells Fargo Advisors Financial Network, LLC, as of December 31, 2024. www.wellsfargo.com

ABOUT WELLS FARGO

Wells Fargo & Company (NYSE: WFC) is a leading financial services company that has approximately \$1.9 trillion in assets. We provide a diversified set of banking, investment and mortgage products and services, as well as consumer and commercial finance, through our four reportable operating segments: Consumer Banking and Lending, Commercial Banking, Corporate and Investment Banking, and Wealth & Investment Management. Wells Fargo ranked No. 34 on Fortune’s 2024 rankings of America’s largest corporations. News, insights, and perspectives from Wells Fargo are also available at Wells Fargo Stories.

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